

## **Screening in Mathematics: Building Effective Systems**

Ben Clarke  
University of Oregon

Successful Learning Conference  
Sydney, Australia  
June 28 , 2016

---

***Assisting Students Struggling with Mathematics:  
Response to Intervention (RtI) for Elementary and  
Middle Schools***

Copies are available on the IES website:

<http://ies.ed.gov/ncee>

<http://ies.ed.gov/ncee/wwc/publications/practiceguides/>

## Search for Coherence

---

Panel works to develop 5 to 10 assertions that are:

- Forceful and useful
- And COHERENT
- Do not encompass all things for all people
- Do not read like a book chapter or article

Challenges for the panel:

- State of math research
- Distinguishing between tiers of support

*Jump start the process by using individuals with topical expertise and complementary views*

## Structure of the Practice Guide

---

- Recommendations
- Levels of evidence
- How to carry out the recommendations
- Potential roadblocks & suggestions

## Recommendation 1

Screen all students to identify those at risk for potential mathematics difficulties and provide interventions to students identified as at risk

– Level of Evidence: **Moderate**

## Screening Assessment

- Purpose: To determine children who are likely to require additional instructional support (predictive validity)
- When: Early in the academic year or when new students enter school. May be repeated in the Winter and Spring
- Who: All students
- Relation to instruction: Most valuable when used to identify children who may need further assessment or additional instructional *support*

## Technical Evidence

- Correlational design studies
  - Greater evidence in the earlier grades
  - Reliability typically included inter-tester, internal consistency, test-retest, and alternate form
    - ♦ Most fall between  $r=.8$  to  $.9$
  - Validity primarily focused on criterion related with an emphasis on predictive validity
    - ♦ Most fall between  $r=.5$  to  $.7$
  - Measures are beginning to report on sensitivity and specificity

## Content (1)

- Content of Measures
  - Single aspect of number sense (e.g., strategic counting) – most common in earlier grades
  - Or broad measures incorporating multiple aspects of number
    - ♦ Some measures are combination scores from multiple single aspect measures
  - Measures reflecting the computation and concepts, and applications objectives for a specific grade level – most common in later grades
    - ♦ Often referred to as CBM or General Outcome

## Content (2)

- Promising measures include
  - Word problems
  - Pre-algebra and algebra skills
  - Based on state standards or NCTM/NMAP benchmarks

## Features

- Short duration measures (1 minute fluency measures)
  - Note many measures that are short duration also used in progress monitoring
- Longer duration measures (untimed up to 20 minutes) often examine multiple aspects of number sense
  - Issue of purpose is critical to examine
- Most research examines predictive validity from Fall to Spring.

## Examples: Single aspect number sense

– Example: Magnitude comparison

12	3	4	1	5	11	9	4
----	---	---	---	---	----	---	---

– Example: Strategic counting

__	13	14	6	__	8	3	4	__
----	----	----	---	----	---	---	---	----

## Example – Single aspect of number sense

- Base 10 understanding – addition and subtraction problems that require cross 10
  - $7 + 5$
  - $15 - 9$

## Example: Multiple aspects number sense

- Number Knowledge Test
  - Level 1
    - ◆ If you had 4 chocolates and someone gave you 3 more, how many chocolates would you have?
    - ◆ Which is bigger: 5 or 4?
  - Level 3
    - ◆ What number comes 9 after 999?
    - ◆ Which difference is smaller: the difference between 48 and 36 or the difference between 84 and 73?

## Examples: 2nd grade and above

- Number combinations
- Word problems
- Grade-level computation objectives
- Grade-level concepts and applications
- Measures tied to CCSS; NMAP; Focal Points

## General Outcome: Computation and Concepts, and Application Objectives

- For students in grades 1–6
- Student is presented with 25 computation or concepts and applications problems representing the year-long, grade-level math curriculum
- Student works for set amount of time (time limit varies for each grade)
- Teacher grades test after student finishes





15

Test 1		Computation 1			Date:				
Name:									
A	$\begin{array}{r} 0 \\ +3 \\ \hline \end{array}$	B	$\begin{array}{r} 9 \\ -7 \\ \hline \end{array}$	C	$\begin{array}{r} 0 \\ +7 \\ \hline \end{array}$	D	$\begin{array}{r} 54 \\ +33 \\ \hline \end{array}$	E	$\begin{array}{r} 7 \\ +3 \\ \hline \end{array}$
F	$\begin{array}{r} 10 \\ -0 \\ \hline \end{array}$	G	$\begin{array}{r} 8 \\ +1 \\ \hline \end{array}$	H	$\begin{array}{r} 2 \\ +5 \\ \hline \end{array}$	I	$\begin{array}{r} 6 \\ -3 \\ \hline \end{array}$	J	$\begin{array}{r} 8 \\ -5 \\ \hline \end{array}$
K	$\begin{array}{r} 11 \\ -1 \\ \hline \end{array}$	L	$\begin{array}{r} 8 \\ -1 \\ \hline \end{array}$	M	$\begin{array}{r} 10 \\ -7 \\ \hline \end{array}$	N	$\begin{array}{r} 2 \\ 6 \\ +1 \\ \hline \end{array}$	O	$\begin{array}{r} 6 \\ -2 \\ \hline \end{array}$
P	$\begin{array}{r} 65 \\ +23 \\ \hline \end{array}$	Q	$\begin{array}{r} 45 \\ -4 \\ \hline \end{array}$	R	$\begin{array}{r} 5 \\ +1 \\ \hline \end{array}$	S	$\begin{array}{r} 8 \\ 1 \\ +1 \\ \hline \end{array}$	T	$\begin{array}{r} 7 \\ -5 \\ \hline \end{array}$
U	$\begin{array}{r} 8 \\ +1 \\ \hline \end{array}$	V	$\begin{array}{r} 99 \\ -8 \\ \hline \end{array}$	W	$\begin{array}{r} 10 \\ -3 \\ \hline \end{array}$	X	$\begin{array}{r} 7 \\ +3 \\ \hline \end{array}$	Y	$\begin{array}{r} 9 \\ +1 \\ \hline \end{array}$

Fuchs MBSP



Name \_\_\_\_\_ Date \_\_\_\_\_ Test 1 Page 1

Column A	Applications 1	Column B
<p>(1)</p> <p><b>Tickets Sold</b></p> <p>Jenny <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>Antonio <input type="text"/> <input type="text"/> <input type="text"/></p> <p>Alex <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>Krystal <input type="text"/> <input type="text"/></p> <p><input type="text"/> = 1 ticket</p> <p>How many tickets did Krystal sell? _____</p>	<p>(4)</p> <p>Of these numbers,</p> <p>71 34 39</p> <p>_____ is the smallest.</p> <p>_____ is the largest.</p>	<p>(5)</p> <p>Write + or - in the blank.</p> <p>5 _____ 2 = 7</p>
<p>(2)</p> <p>What number comes after 28?</p> <p>28 _____</p>	<p>(6)</p> <p>A B C D E F G H I J K L</p> <p>Write the ninth letter. _____</p>	<p>(7)</p> <p>Write the time.</p>  <p>_____ : _____</p>
<p>(3)</p> <p>Write the letter for the shaded part in each blank.</p> <p>_____  (A) <math>\frac{1}{2}</math></p> <p>_____  (B) <math>\frac{1}{4}</math></p> <p>_____  (C) <math>\frac{1}{3}</math></p>		

Fuchs MBSP

### Example: Reflecting critical math content

- easy-CBM
- Items created according to NCTM Focal Points for grade level
- 48 items for screening (16 per focal point)
- Ongoing research (not reviewed in practice guide)

## easy-CBM: Number and Operations

Previous Next

A sack has 4 apples and 7 oranges.  
You pick out one fruit.


What is the chance it is an apple?

$\frac{4}{11}$

$\frac{7}{11}$

$\frac{4}{7}$

I don't know

**Next** 

## Middle School

- Algebra measures
  - Designed by Foegen and colleagues assess pre-algebra and basic algebra skills. Administered and scored similar to Math-CBM
- Math CBM Computation and Concepts and Applications
  - Concepts and Applications showed greater validity in 6th, 7th, and 8th grade

## Basic Skills (in Algebra)

- 60 items; 5 minutes
- Problems include:
  - Solving basic fact equations;
  - Applying the distributive property;
  - Working with integers;
  - Combining like terms;
  - Simplifying expressions;
  - Applying proportional reasoning
- Scoring: # of problems correct

## Basic Pre-algebra Skills

Solve: $9 + a = 15$ $a =$	Solve: $10 \alpha 6 = g$ $g =$
Evaluate: $12 + (\alpha 8) + 3$	Simplify: $9 \alpha 4d + 2 + 7d$
Simplify: $2x + 4 + 3x + 5$	Simplify: $5(b \alpha 3) \alpha b$
Solve: $12 \alpha e = 4$ $e =$	Solve: $q \cdot 5 = 30$ $q =$
Simplify: $4(3 + s) \alpha 7$	Evaluate: $8 \alpha (\alpha 6) \alpha 4$
Simplify: $b + b + 2b$	Simplify: $2 + w(w \alpha 5)$
Solve: $\frac{b}{6} = \frac{12}{18}$ $b =$	Solve: 1 foot = 12 inches 5 feet = ____ inches
Simplify: $7 \alpha 3(f \alpha 2)$	Simplify: $4 \alpha 7b + 5(b \alpha 1)$
Evaluate: $\alpha 5 + (\alpha 4) \alpha 1$	Simplify: $s + 2s \alpha 4s$
Solve: $63 + c = 9$ $c =$	Solve: $x + 4 = 7$ $x =$
Simplify: $2(s \alpha 1) + 4 + 5s$	Simplify: $\alpha 5(q + 3) + 9$
Simplify: $8m \alpha 9(m + 2)$	Evaluate: $9 + (\alpha 3) \alpha 8$

## Suggestions (1)

- Have a building-level team select measures based on critical criteria such as reliability, validity, and efficiency
  - Team should have measurement expertise (e.g., school psychologist) and mathematics (e.g., math specialist)
  - Set up a screening to occur twice a year (Fall and Winter)
  - Be aware of students who fall near the cut scores

## Suggestions (2)

- Select screening measures based on the content they cover, with an emphasis on critical instructional objectives for each grade level
  - Lower elementary: Whole Number
  - Upper elementary: Rational Number
  - Across grades: Computational Fluency (hallmark of mathematics learning disabilities)

### Suggestions (3)

- In grades 4-8, use screening measures in combination with state testing data
  - Use state testing data from the previous year as the first cut in a screening system
  - Can then use a screening measure with a reduced pool of students or a more diagnostic measure linked to the intervention program for a second cut

### Suggestions (4)

- Use the same screening tool across a district to enable analyzing results across schools
  - Districts may use results to determine the effectiveness of district initiatives
  - May also be used to determine systematic areas of weakness and provide support in that area (e.g., fractions)

## Roadblocks (1)

- Resistance may be encountered in allocating time and resources to the collection of screening data
- Suggested Approach: Use data collection teams to streamline the data collection and analysis process

## Roadblocks (2)

- Questions may arise about testing students who are “doing fine”
- Suggested Approach: Screening all students allows the school or district to evaluate the impact of instructional approaches
  - Screening all students creates a distribution of performance allowing the identification of at-risk students

## Roadblocks (3)

- Screening may identify students as at-risk who do not need services and miss students who do
- Suggested Approach: Schools should frequently examine the sensitivity and specificity of screening measures to ensure a proper balance and accurate decisions about student risk status.

## Sensitivity and Specificity

		Students at-risk	
		YES	NO
Students identified as at-risk	YES	True positive (A)	False positive (B)
	NO	False negative (C)	True negative (D)

**Sensitivity:** Number of students correctly identified as at-risk or  $A/(A+C)$

**Specificity:** Number of students correctly identified as not at risk or  $D/(D+B)$

## Sensitivity and Specificity

- Cut score is set too high:
  - You have good sensitivity (all kids that need help are identified), but poor specificity (lots of kids who don't need help are identified)
- Cut score is set too low:
  - You have good specificity (most kids who don't need help will not be identified as at-risk), but poor sensitivity (you may miss many kids who do need help)

## An example - easyCBM

- Sensitivity at least .90 - Johnson, Jenkins, Petscher, & Catts (2009)
  - Favors higher cut scores
- Sensitivity and Specificity at least .70 - Silberglitt & Hintze (2005)
  - Favors lower cut scores



## Example cont.

- Winter 25<sup>th</sup>ile criteria
- Johnson procedure = cut of 34
  - 70 students identified as at-risk
  - 22 truly at-risk
  - 48 false positives (provided non needed services)
  - 1 false negative (not provided needed services)

## Example cont.

- Winter 25<sup>th</sup>ile criteria
- Silbergitt procedure = cut score 30
  - 41 students identified at-risk
  - 18 truly at-risk
  - 23 false positives
  - 5 false negatives

## Example cont.

- To identify 4 additional at-risk students; you over identify an additional 29 students
  - If small group instruction provided (3-5 students per group) an additional 6-10 groups are needed.
  - Impact on limited school resources
- Schools rarely discuss what “at-risk” means

## Roadblocks (4)

- Screening may identify large numbers of students who need support beyond the current resources of the school or district
- Suggested Approach: Schools and districts should
  - Allocate resources to the students with the most risk and at critical grade levels; and
  - Implement school-wide interventions to all students in areas of school-wide low performance (e.g., fractions)

## Activity

- Discuss with your team the screening process in your school including:
  - Measures utilized
  - Efficiency of measures
  - And Roadblocks encountered – solutions enacted or possible

## How to start and next steps

- Focus on one grade or grade band
- Because there is accumulating evidence that math trajectories are established early and difficult to alter, K/1 may be a smart and strategic option
  - Greater comfort with whole number content and instruction
  - Greater array of researched and research-based instructional programs